

meeting challenges growing trust

September 29 - October 2, 2020



While there will not be a live event this year, ITA wants you to gain the expertise you need to remain a leader in the trust profession. ITA is proud to present a series of webinars and meetings developed to keep you up-to-date with current issues and deliver messages to thrive in your position. Pricing for the webinar is per organization, so the webinars are a great opportunity for your entire staff to learn and grow.

Webinar Sessions

Detailed information about each session on back.

Tuesday, September 29 • 10:00 – 11:00 a.m.

Directed Trusts

Bob Hodges, Brown Winick, Des Moines

Wednesday, September 30 • 10:00 – 11:00 a.m.

Recent Estate Planning Developments

Jay Syverson, Nyemaster Law, Des Moines – emailed on 7/9

2:00 – 3:00 pm.

Peer Group meeting

Thursday, Oct. 1 • 10:00 – 11:00 a.m.

Chaos to Confidence During Times of Economic Stress

Andrew Busch, Economist, Chicago, IL

Andrew's information about upcoming elections and the economy is great for your entire management team.

Friday, Oct. 2 • 10:00 – 11:30 a.m.

ITA Annual Meeting

Perform Like A Champion

Aaron Davis, Lincoln, NE

Aaron's inspirational message is great for your entire team!

2020 Iowa Trust Association Fall Webinar Series

September 29 - October 2 | Sessions Presented Online

Registration

Webinar series registration includes all sessions and recordings for the organization.

	Advance
Members	\$195
Nonmember	\$295

Send form with payment to:
Attn: Registrar, Iowa Trust Association
PO Box 6200
Johnston, IA 50131

Fax: 515-280-4140

Webinar Details

All sessions will be presented via Zoom. Registration information will be sent to you for each session. You can share any and all sessions with your entire staff. All sessions will be also recorded for later viewing by your organization.



Continuing Education Hours

CLE, CFP, CTFA, CRCM, and CISP hours applied for. Hours will be posted on the ITA website when approved.

Questions

Call the Iowa Trust Association at 800-987-7365 with questions.

Webinar Sponsors

Thank you to conference sponsors for your support of this event.

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Don't miss this great opportunity to receive valuable trust industry information, learn from your peers, and share with your team — all from your office.

Webinar Sessions

Tuesday, September 29 • 10:00 – 11:00 a.m.

Directed Trusts

Bob Hodges, Brown Winick, Des Moines

This presentation will address the update to the Iowa Trust Code to create directed trusts and what you need to know.

Wednesday, September 30 • 10:00 – 11:00 a.m.

Recent Estate Planning Developments

Jay Syverson, Nyemaster Law, Des Moines

This presentation will address recent developments and trends that impact practice and procedure in estate planning and fiduciary administration, including Federal and State transfer & income tax issues as well as developments in the substantive laws of wills, trusts and fiduciary administration.

2:00 – 3:00 pm.

Peer Group meeting

Join your peers for discussion on ideas that pertain to you! This is a great opportunity to meet fellow trust industry professionals, while getting ideas on best practices, answering questions and developing resources.

Thursday, Oct. 1 • 10:00 – 11:00 a.m.

Chaos to Confidence During Times of Economic Stress

Andrew Busch, Economist, Chicago, IL

Andrew's information about upcoming elections and the economy is great for your entire management team.

This session is an in-depth study of how the coronavirus impacted the markets and economy and where we go from here. This session will review an update on current events, government programs, talking points for clients, and thoughts about what happens next. Andrew Busch is a former TV host for CNBC and Chief Market Intelligence Officer for the US government.

Friday, Oct. 2 • 10:00 – 11:30 a.m.

ITA Annual Meeting & Perform Like A Champion

Aaron Davis, Lincoln, NE

Aaron's inspirational message is great for your entire team!

Attitude, mental toughness and the ability to change and adapt quickly are just a few characteristics that all champions possess. As a member of the Nebraska 1994 National Championship football team (considered by some as one of the best teams ever assembled), Aaron has a keen understanding of what it takes to achieve incredible results. Today's corporate environment is more competitive than ever before and it's those who are able to focus when others fold, who consistently stay at the top!

