

# 2023 ANNUAL DUES STATEMENT

The 2022 dues for the Iowa Trust Association are due and payable by **January 13, 2023**. Dues must be paid to maintain your subscription to the NEWSLETTER as well as entitling you to Iowa Trust Association member discounts for programs, services and products. Please compute the amount owed which will be determined by the class of membership you fall under and return the bottom portion of the statement to ITA.

**1. Regular/Affiliate Membership:** Regular membership shall extend to all entities offering trust services. Affiliate membership shall be granted to all other locations of the regular member located within the state.

<u>TOTAL TRUST ASSET SIZE</u>	<u>AMOUNT DUE</u>
\$0 to \$999,999	\$125.00
\$1MM to \$4,999M	\$200.00
\$5MM to \$9,999M	\$275.00
\$10MM to \$19,999M	\$350.00
\$20MM to \$49,999M	\$475.00
\$50MM to \$99,999M	\$550.00
\$100MM to \$999,999M	\$700.00
Over \$1 Billion	\$1,000.00

**2. Associate Member:** Associate memberships shall extend to a person(s) working in the areas of trust, estate, financial or charitable planning. Cost - \$125/Member

**3. Service (Vendor) Member:** Persons or entities providing related services and/or products to our members. Cost - \$300/Member

=====

Trust Size: \_\_\_\_\_

Dues Amount: \_\_\_\_\_

**Information on File**

**Updated Information**

Entity/Individual Name: \_\_\_\_\_

Entity/Individual Name: \_\_\_\_\_

Main Contact: \_\_\_\_\_

Main Contact: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone No: \_\_\_\_\_

Telephone No: \_\_\_\_\_

FAX No: \_\_\_\_\_

FAX No: \_\_\_\_\_

E-mail: \_\_\_\_\_

E-mail: \_\_\_\_\_

Web site: \_\_\_\_\_

Web site: \_\_\_\_\_

FDIC ID: \_\_\_\_\_

FDIC ID: \_\_\_\_\_



*Is your trust department staff receiving the ITA electronic newsletter? Please list name and e-mail of staff below and/or on back to sign up for ITA newsletter. E-mail newsletter is distributed quarterly.*

Submit to: Darcy Burnett, Iowa Trust Association, PO Box 6200, Johnston, IA 50131 • 800-987-7365